



Petition to File For Bankruptcy

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Merit Certificate Course on

Insolvency & Bankruptcy Code

(03 – 07 March, 2025)

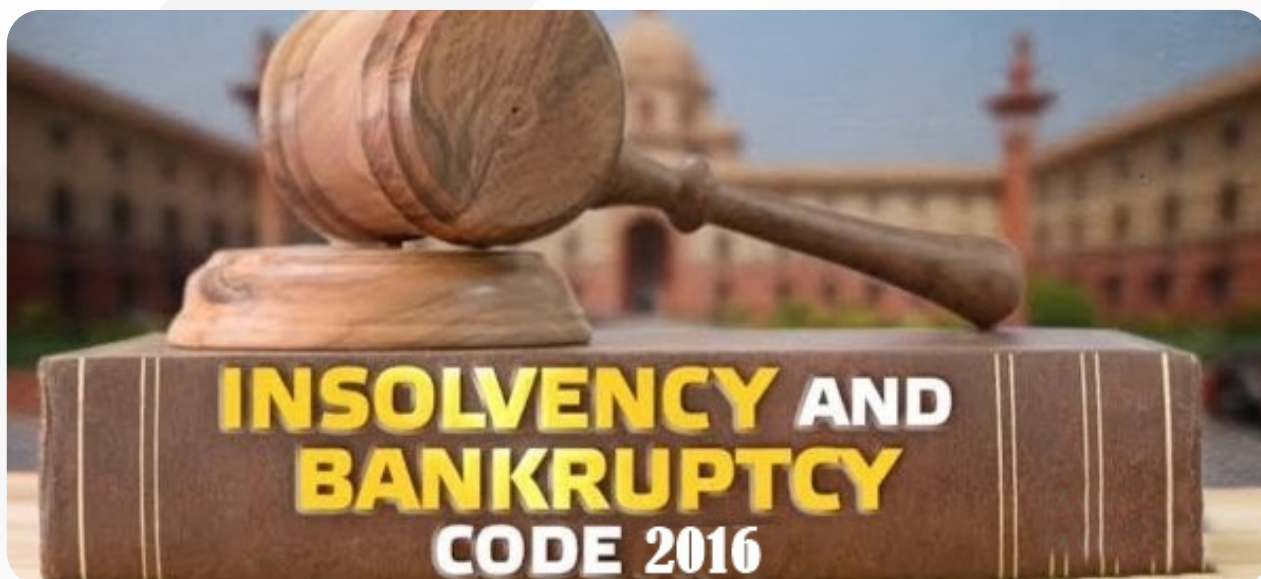


Insolvency Professional
Agency of Institute of Cost
Accountants of India

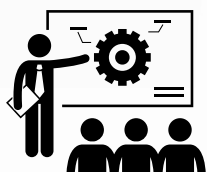


ISO 9001:2015 Certified
Institute accredited by RvA
Netherlands

Course Overview



The course offers a comprehensive understanding of the legal framework, the pivotal role of insolvency professionals, and the operations of the Insolvency and Bankruptcy Board of India (IBBI). This course aims to equip participants with the essential knowledge and practical insights required to manage insolvency cases effectively, ensure regulatory compliance, and contribute to financial stability in today's dynamic regulatory environment.



Trainers

The course will be led by seasoned, experienced, and practicing professionals from the industry. This highly interactive course will feature engaging discussions on real-life cases, offering participants valuable practical insights and skills

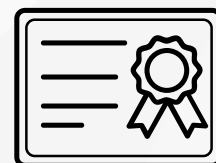


Target Audience

Middle and Senior Level Executives posted in Recovery Department/Branches/Credit Monitoring Department or Law Officers of banks, financial institutions, NBFCs & Small Finance Banks or professionals from Asset Reconstruction Companies (ARCs)

Certificate of Merit

At the end of the course, a test would be conducted to assess the proficiency gained by the officers/professionals. The test with maximum of 100 marks would consist of Objective/short/long questions and a Case study. The minimum pass marks for the course would be 60 out of 100. The successful professionals would be awarded a Certificate of Merit jointly signed by IPA-ICMAI and NIBSCOM.



Course Coverage



Introduction to IBC and Regulatory Framework

1. Restructuring laws in India prior to IBC, 2016
2. Objectives of the Code
3. Scheme of the Code
4. Four Pillars of IBC
5. Insolvency Professionals
6. Insolvency Professionals Agencies (IPAs)
7. Insolvency and Bankruptcy Board of India
8. Adjudicating Authorities: NCLT, NCLAT, and the Supreme Court of India
9. Insolvency Professional Entities
10. Legal and Regulatory Framework of the Code
11. Bankruptcy Law Reforms Committee

Corporate Insolvency

1. Insolvency Commencement
2. Moratorium, Appointment of IRP
3. Preparing for CIRP
4. Pre-appointment Duties
5. Running the Enterprise as a Going-Concern
6. Public Announcement
7. Constituting CoC
8. Collection and verification of claims of all creditors
9. CoC meetings
10. Information Memorandum
11. Inviting Resolution Applicants
12. Managing Stakeholders
13. Evaluation Matrix / Evaluation of Resolution Plans
14. Due Diligence of Resolution Applicants
15. Scrutinizing the Resolution Plans
16. Selecting the best Resolution Plan
17. Presentation of the Resolution Plans to the CoC
18. Negotiation on Resolution Plans
19. Approval and Implementation of Resolution Plan
20. Case Laws and Case Studies.

Personal Guarantors to Corporate Debtor

1. Personal Guarantors to Corporate Debtors – Insolvency.
2. Personal Guarantors to Corporate Debtors – Bankruptcy.
3. Practical Aspects and Case laws.

Corporate Liquidation

1. The Concept of Liquidation
2. Appointment of Liquidator
3. Collection and Verification of Claims of all creditors
4. Liquidation Estate and Asset Memorandum
5. Manner and Mode of Sale & Valuation of Assets
6. Reporting by IPs under Liquidation
7. Consultations with Stakeholders
8. Distribution of Proceeds
9. Case Laws and Case Studies

Pre-Pack Insolvency Resolution Process

1. Jurisdiction, Benefits and Concerns of Pre-Pack
2. Availability & Initiation of Pre-Pack
3. Role of Resolution Professional, Corporate
4. Debtor and Committee of Creditors
5. Moratorium, Timeline & Resolution Plan

Emerging Dimensions under IBC

1. Cross Border Insolvency
2. Group Insolvency
3. Individual Insolvency

Valuation

1. Concept and Process
2. Methods and Techniques of Valuation
3. Forensic Audit and Due Diligence
4. Concept and Objectives
5. Techniques and Approaches of Forensic Audit
6. Asset tracing
7. Due diligence on Resolution applicants

Court Craft

1. Understanding the nature and grounds for various applications
2. Drafting of affidavits and Legal Documents
3. Drafting invitation for expression of interest

About ICMAI & NIBSCOM

National Institute of Banking Studies and Corporate Management (NIBSCOM) and Insolvency Professional Agency subsidiary of Institute of Cost Accountants of India (IPA-ICMAI) have a history of providing quality capacity building initiatives in their respective areas. We are pleased to announce that both the institutes have collaborated to jointly extend Certificate Courses focused on the Insolvency & Bankruptcy Code, regulations rules, and related laws and practice. These courses are being offered for professionals from Banks, Financial Institutions, Law Firms, Practicing Chartered Accountants/ Cost & Management Accountants/Company Secretaries and Lawyers.

Course Enrollment



You are requested to nominate suitable number of officials to participate in this course and send to our email-ID nibscom@nibscom.in so as to reach us latest by February 24, 2025.

Course Fee



Rs.35,000/- including cost of certification exam (exclusive of GST). Fees include Training, suitable boarding and lodging facility on twin-sharing basis with all meals.

Contact Information

For further queries, you may contact our resource persons Ms. Karishma Rastogi, IPA-ICMAI (M: 8826750072) and Sh Chander Verma, NIBSCOM (M: 9891992510).



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Venue

Location Map



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Insolvency Professional Agency of
Institute of Cost Accountants of India



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